

**Summit Issuer (RF) Limited**

Company Registration number: 2025/552928/06  
JSE Share Code: SDM001  
JSE Issuer code: SUMH  
ISIN: ZAE000355855  
LEI Number: 37890IWGVWPEI2SAMM62

**SUMMIT ISSUER (RF) LIMITED: ADDITIONAL LISTING OF PREFERENCE SHARE IN THE PREFERENCE SHARE SECTOR**

Following the establishment of “Transaction 1” under the Issuer’s master programme memorandum dated 22 February 2022 (“Original Master Programme Memorandum”), the amended and restated master programme memorandum (“Master Programme Memorandum”) dated 3 November 2025 and the Applicable Issuer Supplement issued by the Issuer dated 3 November 2025 through the listing of 25 293 Class A Programme Preference Shares on 15 December 2025 (“the listing date”) in the “Preference Share” sector of the Main Board with the abbreviated name “SUMPREF01, investors are herewith advised that, following a successful private placement, the JSE has approved the listing of 9 498 additional Class 1A Programme Preference Shares, with effect from Thursday, 22 May 2026 (“the listing date”) in the “Preference Share” sector of the Main Board with the abbreviated name “SUMPREF01”.

Salient features of the Class 1A Redeemable Preference Shares are detailed below:

<b>Instrument code</b>	SDM001
<b>Instrument number</b>	124846
<b>Instrument</b>	Non-cumulative, redeemable preference share
<b>Aggregate Issue Price</b>	R 102,507,354.96
<b>Issue price per share</b>	R10,792.52 (1,079,252 cents per share)
<b>Denomination per Programme Preference Share</b>	R10,000 with a minimum aggregate Subscription Amount of not less than ZAR1,000,000 per single Programme Preference Share Subscriber
<b>Issue date</b>	22 May 2026
<b>Dividend Amount per Programme Preference Share</b>	The amount available for distribution to the holders of the Class A Programme Preference Shares per item 6 of the Pre-Redemption Event Priority of Payments divided by the number of Class A Programme Preference Shares then in issue
<b>Dividend commencement Date</b>	Dividends are paid ad-hoc - Distributions received from UK Bidco will be distributed to the Programme Preference Shareholders in the form of dividends
<b>Business day convention</b>	Following
<b>Authorised share capital</b>	1,000,000 ordinary shares with no par value

	1,000,000 cumulative redeemable preference shares with no par value
	888,012 unclassified shares with no par value
	111,988 Programme Preference Shares
<b>Issued Share capital</b>	100 ordinary share with no par value
	2 cumulative redeemable preference shares (with no par value (R 613,349)
	111,988 Programme Preference Shares
<b>Total amount in issue, after this issuance</b>	R 1,168,090,233.96
<b>Final Redemption Amount</b>	Per Condition 8 ( <i>Redemption and Purchases</i> )
<b>Redemption at the option of the Issuer</b>	Yes, pursuant to Condition 8.2 (Early redemption at the option of the Issuer), upon repayment or prepayment by the Borrower of all or a portion of the Participating Assets
<b>Final Redemption Date</b>	16 December 2030
<b>Use of Funds</b>	The proceeds of the issue of this Tranche 4 Class 1A Programme Preference Shares will be used to acquire a PCF Loan from a PCF Lender, as more fully described in the amended and restated Applicable Pricing Supplement dated 22 May 2026.
<b>Additional Terms and conditions to the Programme Memorandum</b>	Private Placement, and the condition per paragraph 39 of the Applicable Pricing Supplement
<b>Issuer</b>	Summit Issuer (RF) Limited
<b>Address of Issuer</b>	1 <sup>st</sup> floor, 32 Fricker Road, Illovo Boulevard, Illovo, 2196
<b>Transfer office address</b>	1 <sup>st</sup> floor, 32 Fricker Road, Illovo Boulevard, Illovo, 2196
<b>Date of incorporation of Issuer</b>	10 July 2025
<b>HFI documentation</b>	1 <sup>st</sup> floor, 32 Fricker Road, Illovo Boulevard, Illovo, 2196

21 May 2026  
Johannesburg

Sponsor:  
Redinc Capital (Pty) Ltd